

Thinking about getting your own AFSL?

Many practice owners spend months, if not years, deliberating whether to own and operate their own Australian Financial Services License (AFSL).

Balancing day-to-day practice demands with the planning and due diligence required to consider self-licensing makes this a complex and sometimes overwhelming process.



What is holding you back?



Time & resources



Current licensee conditions



Lack of belief you can do it

With the right support, you might be more ready than you think!



How Lifespan Partnership can help?

Leveraging the scale and resources of award winning licensee, Lifespan Financial Planning, Lifespan Partnership offers a range of flexible AFSL support services that help you focus on growing your business, and provide you with the peace of mind that you are able to comply with legislative requirements, ensuring that you have access to the right support, when you need it.

Get your own licence service

Pre-application discussion

We will assess your readiness to get your AFSL.

Initial upfront payment of **\$5,000 + GST** prior to the commencement of the AFSL application process.

Payment of **\$5,000 + GST** due after receipt of 'draft' approval from ASIC for your AFSL.

Professional Application Process

Our expert will liaise with ASIC throughout the application process.

We will:

- Guide you regarding your Responsible Manager requirements.
- Interpret ASIC requirements and provide feedback throughout the process.
- Offer proactive guidance regarding application process documentation.

Looking for more support?

Lifespan Partnership offers three flexible support packages to support the compliant and efficient management of your AFS licence.



Virtual

Includes online access to a comprehensive library of licensing support resources
+ Partnership Program

\$580 + GST per mth



Engaged

Includes online access to a comprehensive library of licensing support resources
+ Partnership Program
+ Professional Development, including PD Days

\$920 + GST per mth



Comprehensive

Includes online access to a comprehensive library of licensing support resources
+ Partnership Program
+ Professional Development
+ AFSL File Reviews

\$1,460 + GST per mth

If bundled with AFSL application service

1 month free!
Comprehensive Package

What are you waiting for?



Contact Tony Mantineo
Head of Lifespan Partnership

 0405 357 634

 tony.mantineo@lifespanpartnership.com.au

 lifespanpartnership.com.au


Partnership is Powerful

Backed by the award-winning team at Lifespan Financial Planning, one of Australia's largest privately-owned licensees.

